

Exhibit 300: Capital Asset Summary

Part I: Summary Information And Justification (All Capital Assets)

Section A: Overview & Summary Information

Date Investment First Submitted: 2010-03-19
Date of Last Change to Activities: 2012-02-28
Investment Auto Submission Date: 2012-02-28
Date of Last Investment Detail Update: 2012-02-28
Date of Last Exhibit 300A Update: 2012-03-28
Date of Last Revision: 2012-03-28

Agency: 027 - Office of Personnel Management **Bureau:** 00 - Agency-Wide Activity

Investment Part Code: 01

Investment Category: 00 - Agency Investments

1. Name of this Investment: EPIC Transformation

2. Unique Investment Identifier (UII): 027-000000020

Section B: Investment Detail

- 1. Provide a brief summary of the investment, including a brief description of the related benefit to the mission delivery and management support areas, and the primary beneficiary(ies) of the investment. Include an explanation of any dependencies between this investment and other investments.**

This investment is dependent on the EPIC O&M investment as they are the same production environment, supporting the agency mission of conducting background investigations of federal employees and contractors.

- 2. How does this investment close in part or in whole any identified performance gap in support of the mission delivery and management support areas? Include an assessment of the program impact if this investment isn't fully funded.**

Delays in the funding for the transformation of this environment will cause slippage of the investment schedules and result in higher costs to support an ongoing legacy system.

- 3. Provide a list of this investment's accomplishments in the prior year (PY), including projects or useful components/project segments completed, new functionality added, or operational efficiency achieved.**

-- Implemented foundational New base technology -- Completed Technology pilots and implemented in production real time processing for specific closed investigative cases, reducing timelines from days to hours.

4. Provide a list of planned accomplishments for current year (CY) and budget year (BY).

-- Continue Releases for Legacy Migration and Case Processing sub-projects for transforming functional areas.

5. Provide the date of the Charter establishing the required Integrated Program Team (IPT) for this investment. An IPT must always include, but is not limited to: a qualified fully-dedicated IT program manager, a contract specialist, an information technology specialist, a security specialist and a business process owner before OMB will approve this program investment budget. IT Program Manager, Business Process Owner and Contract Specialist must be Government Employees.

2008-12-04

Section C: Summary of Funding (Budget Authority for Capital Assets)

1.

Table I.C.1 Summary of Funding

	PY-1 & Prior	PY 2011	CY 2012	BY 2013
Planning Costs:	\$6.7	\$14.0	\$7.6	\$0.3
DME (Excluding Planning) Costs:	\$23.2	\$25.0	\$22.8	\$9.0
DME (Including Planning) Govt. FTEs:	\$6.3	\$1.1	\$2.3	\$2.3
Sub-Total DME (Including Govt. FTE):	\$36.2	\$40.1	\$32.7	\$11.6
O & M Costs:	\$2.8	\$4.2	\$0.0	\$0.0
O & M Govt. FTEs:	\$0.0	\$0.0	\$0.0	\$0.0
Sub-Total O & M Costs (Including Govt. FTE):	\$2.8	\$4.2	0	0
Total Cost (Including Govt. FTE):	\$39.0	\$44.3	\$32.7	\$11.6
Total Govt. FTE costs:	\$6.3	\$1.1	\$2.3	\$2.3
# of FTE rep by costs:	63	10	16	16
Total change from prior year final President's Budget (\$)		\$0.0	\$0.0	
Total change from prior year final President's Budget (%)		0.00%	0.00%	

2. If the funding levels have changed from the FY 2012 President's Budget request for PY or CY, briefly explain those changes:

None at this time.

Section D: Acquisition/Contract Strategy (All Capital Assets)

Table I.D.1 Contracts and Acquisition Strategy

Contract Type	EVM Required	Contracting Agency ID	Procurement Instrument Identifier (PIID)	Indefinite Delivery Vehicle (IDV) Reference ID	IDV Agency ID	Solicitation ID	Ultimate Contract Value (\$M)	Type	PBSA ?	Effective Date	Actual or Expected End Date
Awarded	2400	OPM1910F0049	GS35F0558U	2400							
Awarded	2400	OPM1910F0009	GS35F5192G	2400							

2. If earned value is not required or will not be a contract requirement for any of the contracts or task orders above, explain why:

Exhibit 300B: Performance Measurement Report

Section A: General Information

Date of Last Change to Activities: 2012-02-28

Section B: Project Execution Data

Table II.B.1 Projects

Project ID	Project Name	Project Description	Project Start Date	Project Completion Date	Project Lifecycle Cost (\$M)
1	New Base Technology	This project covers work done in 2011 to establish a new base technology for EPIC.			
2	Legacy Migration	This project is the migration of the the new EPIC Transformation functionality to the EPIC O&M legacy environment.			
3	Post Deployment Stabilization	This project is for work done in the post deployment stabilization period after the migration of the EPIC Transformation new functionality to the legacy environment.			

Activity Summary

Roll-up of Information Provided in Lowest Level Child Activities

Project ID	Name	Total Cost of Project Activities (\$M)	End Point Schedule Variance (in days)	End Point Schedule Variance (%)	Cost Variance (\$M)	Cost Variance (%)	Total Planned Cost (\$M)	Count of Activities
1	New Base Technology							
2	Legacy Migration							

Activity Summary								
Roll-up of Information Provided in Lowest Level Child Activities								
Project ID	Name	Total Cost of Project Activities (\$M)	End Point Schedule Variance (in days)	End Point Schedule Variance (%)	Cost Variance (\$M)	Cost Variance (%)	Total Planned Cost (\$M)	Count of Activities
3	Post Deployment Stabilization							
Key Deliverables								
Project Name	Activity Name	Description	Planned Completion Date	Projected Completion Date	Actual Completion Date	Duration (in days)	Schedule Variance (in days)	Schedule Variance (%)
NONE								

Section C: Operational Data

Table II.C.1 Performance Metrics

Metric Description	Unit of Measure	FEA Performance Measurement Category Mapping	Measurement Condition	Baseline	Target for PY	Actual for PY	Target for CY	Reporting Frequency
% of Investigations Returned for Additional information (National Security)	percentage	Customer Results - Service Quality	Over target	0.170000	0.500000	0.160000	0.500000	Semi-Annual
End-to-End Average Time for Fastest 90% (National Security) for investigation	days	Mission and Business Results - Management of Government Resources	Over target	40.000000	40.000000	38.000000	40.000000	Semi-Annual
% of Adjudications Reported to OPM (National Security)	percentage	Technology - Efficiency	Over target	85.000000	85.000000	91.000000	85.000000	Semi-Annual
Percentage Results eDelivered of Total Closed	percentage	Process and Activities - Management and Innovation	Over target	85.000000	85.000000	92.000000	85.000000	Semi-Annual
Specialized Training events to support new base technologies	training events	Technology - Quality Assurance	Over target	3.000000	3.000000		3.000000	Monthly
Product procurement initiated based on Market Research and Gap Analysis conducted for additional COTS Products if applicable;	COTS products	Technology - Effectiveness	Over target	1.000000	1.000000		1.000000	Semi-Annual
Hardware product procurement initiated as applicable	# product procurements initiated	Technology - Reliability and Availability	Over target	1.000000	1.000000		1.000000	Semi-Annual
Lifecycle Support services through Deploy	within 10% of schedule and cost	Technology - Efficiency	Over target	0.100000	0.100000		0.100000	Semi-Annual
FISMA compliance activities	Risk Assessment or ATO	Process and Activities - Security and Privacy	Over target	1.000000	1.000000		1.000000	Semi-Annual